



EVERY CHILD IS A NATIONAL ASSET

# M O D U L E

3

PART 2

## ABC OF ... LEARNER AND PARENT INFORMATION



**basic education**

Department:  
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
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### General Instructions on using SA-SAMS Manual:

- ⇒ Fields containing **an arrow** on the side **contains drop-down boxes** with pre-populated information. **Click on the arrow** to display the list and then **click on selected value**.
- ⇒ Click on **Save** to update all capturing.
- ⇒ Click on **Done** to exit the screen.

The following symbols are used in the manual to indicate the required action with every screen:

					
Background <b>Information</b>	Data used in other modules or pre-captured data needed	Options in <b>drop-down</b> <b>tables</b>	Screens that require <b>capturing</b>	<b>Printouts and</b> <b>Reports</b>	Summary and Stats screens

## A. INTRODUCTION

### 1. Purpose of the Module



The **Learner and Parent Information Module** and **Learner Listing Module** (Fig. 1) assist schools with the administration of the biographical data of learner's and parent's information.

- It also contains the processing and administration of attendance, disciplinary and extra-mural functions. (Included in Part 1)
- **This module also assists with the administration of the promotion procedures and placing of learners in register classes. (Included in Part 2)**

SA-SAMS : School Administration and Management System MAIN MENU	
1. General School Information	11. Financial Assistant
2. Human Resource Information	12. Curriculum Related Data
3. Learner and Parent Information	13. Timetabling Assistant
4. Learner Listing	14. Physical Resources
5. Governance Information	15. Library Module
6. Standard Letters and Forms	16. Security and Database Functions
7. Export Data	17. Lurits Approval Module
8. Annual National Assessment	

Figure 1: Main Menu



This Module is dependent on the following data **already being captured** in other modules:

Module	Data to be pre-captured (with the SA-SAMS menu no)
1	School details (1.1), Grades (1.2), Classes (1.3), School Terms (1.6), Subjects Offered by the School(1.5), Bus Routes (1.9), Bus Ticket (1.10), Demerit /Merit Codes (1.11), School Hostels (1.12), Feeder Schools (1.13)
2	Educator Details (2.1)



Data from this module is **required by the following modules** e.g.

Module	Learner data used for (SA-SAMS menu no)
11	Finance
8 & 12	ANA (8) & Curriculum (12)
13	LTSM



## B. COMPONENTS OF THE MODULE



### 2. Module 3: Learner and Parent Information (continued)

The administration and management functions regarding information can be divided according to the specific purposes:

- 2.1 Placing learners in grades and classes
- 2.2 Assigning subjects to learners

These sections are tabled below with the relevant headers and SA-SAMS menus that are used in this manual:

Header & (SA-SAMS menu number)		Functionality
2.1 Learner placement	2.1.1 Learners in Grades & Classes (Menu 3.1.1 & 3.1.4 to7)	<ul style="list-style-type: none"> <li>• Assign learners to grades</li> <li>• Assign learners to classes</li> <li>• Design blank class list</li> <li>• Class lists and statistics</li> </ul>
	2.1.2 Learner Promotions (Menu 3.19)	<ul style="list-style-type: none"> <li>• Year-End Promotion procedure</li> </ul>
2.2 Learners with subjects	2.2.1 Assign Subjects to Learners (Menu 12.1.14)	<ul style="list-style-type: none"> <li>•Assign subjects to learners</li> <li>•Educator subject groups</li> </ul>
	2.2.2 View / Print Learner Subject Allocation (Menu 12.1.18)	<ul style="list-style-type: none"> <li>•Learners with allocated subjects</li> <li>•Learners with no subjects</li> <li>•Learner with 7 and more subjects</li> </ul>
	2.2.3 NSC Exam registration (Menu 3.17)	<ul style="list-style-type: none"> <li>•Export NSC Exam Registration (View NSC Examination Registration Details)</li> </ul>
	2.2.4 Subject summary (Menu 3.15)	<ul style="list-style-type: none"> <li>•Print subject list with subject and number of learners per grade</li> </ul>
	2.2.5 Reporting Language (Menu 3.13)	<ul style="list-style-type: none"> <li>•Choose language for learner report</li> </ul>

Each of the functions will be discussed individually under the related sections. The references to the SA-SAMS Menu from the **Learner and Parent Information Module** are shown in Figures 2 & 3.

SA-SAMS : School Administration and Management System 3. LEARNER AND PARENT INFORMATION	
3.1. Learner Data Files Menu	3.11. Assign Mentor to Learner
3.3. Learner Attendance Data Menu	3.13. Reporting Language
3.5. Statistical Data and Reports Menu	3.15. Subject Registration Summary
3.7. Demerits and Merit Module	3.17. NSC Exam Registration
3.9. Learner Bus Routes	3.19. Process and Maintain Learner Promotions
<< MAIN MENU	

Figure 2: Components of Learner and Parent Information



 <b>CLEVER KIDS PRIMARY SCHOOL</b> 2014	 <b>basic education</b> Department: Basic Education REPUBLIC OF SOUTH AFRICA
<b>SA-SAMS : School Administration and Management System</b> <b>3.1. LEARNER DATA FILES MENU</b>	
<b>3.1.1. Learner Information</b>	3.1.11. Parent Information
3.1.2. Learner Applications	3.1.12. Learner Family Report
	3.1.13. Learner Parent Export
3.1.4. Assign Learners to Grades	
3.1.5. Assign Learners to Classes	3.1.15. Learner Archives
3.1.6. Design Blank Class Lists	3.1.16. Parent Archives
3.1.7. Class Reports and Statistics	
3.1.8. Assign Language of Instruction	3.1.18. Delete Entire Learner Record
3.1.9. SIAS for SNE learners	
<< Learner and Parent Information	
SA-SAMS : Department of Basic Education - South Africa Login: Administrator (8)      Marks Security: Off	
About      EXIT	

Figure 3: Components of Learner Data files

## 2.1 Learner Placement

All learners (SNE and others) need to be placed in a grade as specified by the National Assessment Policy.



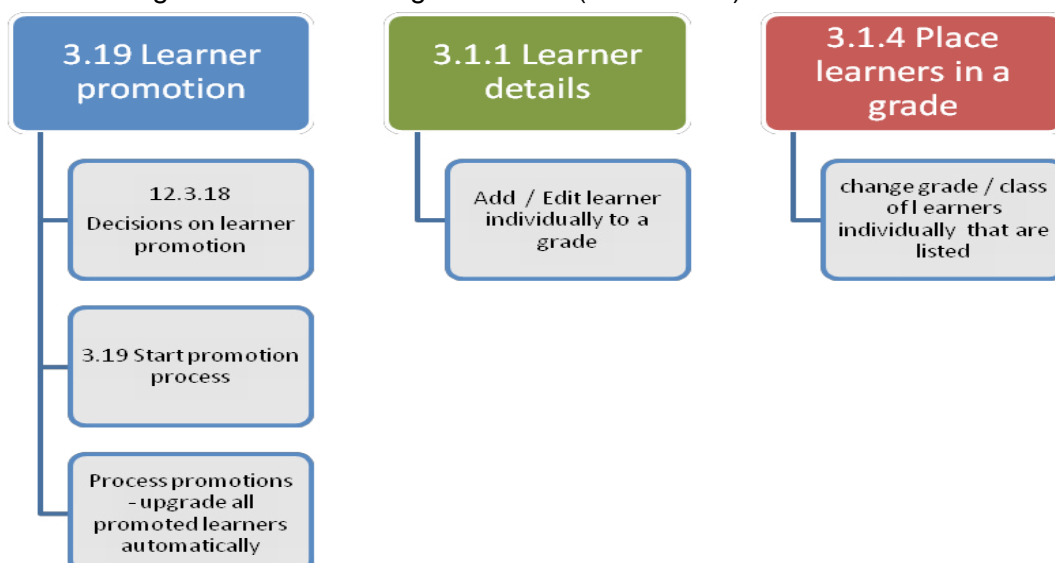
- Learners of different grades can be grouped in the same class e.g. multi-grade classes and LSEN / Remedial classes.
- Learners in a grade can only be assigned subjects registered to that grade. (Subjects of more than one grade CANNOT be assigned to a learner e.g. English HL Gr 2, Life Orientation Gr 3 and Math Gr 3.

### 2.1.1 Place Learners in Grades & Classes

Learners are placed in a grade using the following menus and functions:



- 2.1.1a The promotion function places a promoted learner automatically in the next grade (Menu 3.19).
- 2.1.1b The grade and class are captured when adding a new learner or editing learner details (Menu 3.1.1).
- 2.1.1c Learner grades can be changed on a list (Menu 3.1.4).



### 2.1.1a Assign Learner to Grade: Promotion Process (Menu 3.19)

On Menu 12.3.18 learners are promoted (not promoted or progressed) based on the assessment results at the end of the year.

- On Menu 3.19 click on **Place Learners in New Grade** to start the process (Fig. 4).
  - This process is not reversible but learners can be later changed manually on (Menu 2.1.4).
- This process is discussed in section 3 of this guide.

Please ensure that you have made a copy of your database BEFORE you process your promotions.

You can create a copy of your database when SASAMS starts up by selecting the COPY option on the FIRST screen of SASAMS at the start up.

Year to be processed

Select Year End to be processed: 2012

Steps to promote learners

1. Place Learners in New Grade
2. Process Learner Promotions
3. Assign New Classes

Grade	Total	Promot...	Repeats	Not Promoted	%Prom...
8	222	220	1	1	99.1
9	228	222	4	2	97.37
10	231	212	9	10	91.77
11	222	208	6	8	93.69
12	216	216	0	0	100

Figure 4: Place Learner in New Grade When Promoted

User Message

You have already processed your promotions for 2012  
You will now have to edit your data on a learner by learner basis.

OK

Figure 5: Informing That Promotion Procedure is Not Reversible

### 2.1.1b Assign Learner to Grade & Class Individually (Menu 3.1.1)

Learners can **individually** be reassigned to a grade or class in Learner Information (Menu 3.1.1)

- Click on **Edit Learner** and edit the grade and class in the fields as shown in Figure 6.

Inclusion Status

☒ Mainstream ☐ Separate Remedial Class

☐ LSEN in mainstream ☐ LSEN in separate class

☐ Learner at SNE school

\*\*SNE Primary Disability: [dropdown]

\*\* Current Grade: Grade 7 [dropdown] Grade 7

\*\*Years In Grade: 1st year in this grade [dropdown]

\*\*Class: 7A [dropdown] 7A

Figure 6: Learner's Grade and Class Details

### 2.1.1c Assign Learner to Grade & Class on a list (Menu 3.1.4)

Learners can **individually** be reassigned to a grade or class in **Maintain Learners in Correct Grades & Classes** (Menu 3.1.4).

Click on Menu 3.1.4 to open the list of learners assigned to a grade and class (Fig. 7).

- To find a learner select **Order by Birth Date** or **Order Alphabetically**.
- To change a grade: click on the arrow next to the **grade** and select the **required grade** from the drop-down list.
- To change the class: click on the arrow next to the **class** and select the **required class** from the drop-down list.
- Click on **Save** to save all the grades and class changes.

Click on **Done** to exit the screen.

Figure 7: Maintain Learner in Correct Grade and Class

### 2.1.2 Assign Learners per Group to Register Classes (Menu 3.1.5)

Learners can **be assigned as a group to a register class** in **Assign Learners to classes** (3.1.5) as follows

Select a **grade** to populate a list of all the available classes and learners. (Fig. 8)

- Learner names **printed in blue** indicate that the learner has already been assigned to a class.
- The **number of learners in the class** is displayed in the bottom right. This is to assist with equal distribution of the learners to the classes.
- Click on the **Class Name** and then click on every learner that needs to be assigned to the class.
  - The assigned learners' names move to the box on the right.
- To **remove** a learner from the class
  - Click on the **learner's name** in the box on the right and then click on the (**<<**) arrow.
  - The learner's name moves to the box on the left.
  - Click on **<< All** to **remove all learners** from the class.
- Click on **Save** to save all the class changes.

Click on **Done** to exit the screen.



**Assign Learners to Classes**

Select a grade to start. Select the class you want to assign learners to. You can select learners for this class from the left hand list. Learners appearing in the right hand list are already in the selected class.

**Click on a Grade to work with**

- Grade 7
- Grade 8
- Grade 9
- Grade 10
- Grade 11
- Grade 12

**Select Class for Learners**

7A

**Class List for 7A**

☐ Select All

Surname	Name	Class
SMITH	James	7A

<< << All

**Class List for 7A**

Surname	Name	Class
BOBO	Zane	

Number of Learners in Group: 1

\* Learners already assigned to a class = **Blue**  
 \* Learners not yet assigned to a class = **Black**

**Save Class** **Done**

Figure 8: Assign Learners to Register Classes

### 2.1.2a Assign Educators to Register Classes (Menu 2.1.1)

On Menu 2.1.1 click on **Assign Register Class** to assign educators to a register class.

- Click on the **class** and then click on the **educator** (Fig. 9).
  - Both appear at the bottom of the screen.
  - Type the classroom number and then click on the **Accept** button.
- To remove a class from an educator, click on the class name in the right-hand column.
- Then click on the **Reassign Class and Educator**.

When finished click on **Save** and then the **Done** to exit the screen.

**Educators (2.1)**

**View Educators**

**Assign Register Class**

**Select a Class**

Classes

10 TEST  
R TEST  
R TEST2

**Select an Educator**

Educators

COCKRAL, H : 002  
MATI, A : 009  
MARAI, V : 010  
KWEPILE, N : 011  
JABULE, B : 012  
GRANT, E : 016  
BOTHA, C : 019  
VAN STRATEN, M : 020  
ABDUL, P : 023  
CHETTY, C : 024  
OBAKENG, H : 026  
FOX, S : 027  
GOVENDER, J : 030  
WILSON, N.A : 031  
CROUCAMP, E : 032  
CORNELISSEN, M : 033  
VAN DER MERWE, N : 034  
KORDAAT, G : 035  
LECWIDI, W : 036  
OBU - DARKO, M : 038

**Classes with Assigned Educators**

*Class	Code	*Surname	Initials	*Room
1	035	KORDAAT	G	g 1
10A	011	KWEPILE	N	f 10
10B	023	ABDUL	P	f 12
11A	032	CROUCAMP	E	sc lab 3
11B	048	STEYN	A	m20
12A	030	GOVENDER	J	m23
12B	012	JABULE	B	lab2
1B	034	VAN DER MER...	N	g 4
2	019	BOTHA	C	g 2
2B	038	OBU - DARKO	M	s 5
3	031	WILSON	N.A	g 3
4	024	CHETTY	C	2.20
5	033	CORNELISSEN	M	2.23
6	009	MATI	A	2.24
7	016	GRANT	E	lab1
8A	010	MARAI	V	

Click on a Class and an Educator and then select Accept

Class: R TEST2 Educator: LECWIDI, W : 036 Cancel/Clear

Register Room Number: class Accept

Select a row and then click on the button below to re-assign a class and educator

Re-assign Class and Educator

Done

Figure 9: Assign Educators to Register Classes

### 2.1.3 Design Blank Class Lists (Menu 3.1.6)

Learner details can be verified from printed class lists. Register Class lists are also available in Menu 12.1.17.

Class lists can be customised with different headers on Menu 3.1.6 as follows:

- Select a grade to populate the class list (Fig. 10).
- Select column headers from the drop-down list at the bottom of the page. (See table for selection)

#### Optional headers available for additional columns

Date of Birth	Home Language	House
Date Registered	Citizenship	Boarder
ID Number	E-mail	Boarder Number
Nick Name	Cell number	Hostel
Other names		

- A total of 13 columns are available for extra headers.
- Click on **Save** to save all the class changes.

Click on **Done** to exit the screen.

Blank Class Grid

Select Class:  Number of blank columns to print:  Total width for all columns cannot exceed 67.5

☒ Order Alphabetically ☐ By Gender Column Width:

Column Headings may be typed directly onto Grid if required or Columns may be left blank.

Number	Accession Number	Learner Surname	Learner First Name	Gender	Birth Date	ID Number	Nick Name		
1	xy1	BOBO	Zane	M	19990808 (14)	9908088500008	Zet		
2	xx2	SMITH	James	M	19990508 (14)		Cj		

Class 7A

Column Heading: ☐ Boarder Number ☐ Hostel ☐ Email ☐ Other Names ☐ Cell Number

Number of column headings:

Select additional data columns to be included. Select columns in the order that you require them on the form

Figure 10: Blank Class List

### 2.1.4 Register Class Summarised (Menu 3.1.7)

Menu 3.1.7 summarises class details and can be used for reporting to the district and also for monitoring purposes.

Click on Menu 3.1.7 to display a summary list of all the classes with the number of learners (separated by gender), the educator and the room of the register class (Fig. 11).

- The number of learners placed in classes (and number of learners not yet placed in classes) is displayed at the top of the table.
- Click on **a class** and click on **Class Details** (at the bottom of the page) to print a list of learners with contact details (Fig. 12).
- Click on **a class** and click on **Photo Album** (at the bottom of the page) to print a blank class list of all learners assigned to the class (Fig. 13).
- Click on **a class** and click on **Blank Class List** (at the bottom of the page) to print a collage with all learners in the class with a photo and their details (Fig. 14).
- Click on **Print Statistics** to print a hard copy of the summary format.

Click on **Done** to exit the screen.



**Class Statistics**

**School Class Statistics for 2013**

Number of Learners placed in Classes:  Number of Learners not yet placed in Classes:  [Print Statistics](#)

Number	Grade	Class	Total Learners	Male	Female	Educator	Room
<b>Grade R</b>			<b>12</b>	<b>6</b>	<b>6</b>		
1		R	12	6	6	COCKRAL, H	rr
<b>Grade 1</b>			<b>26</b>	<b>12</b>	<b>14</b>		
2		1	26	12	14	KORDAAT, G	g 1
3		1B				VAN DER MERWE, N	g 4
<b>Grade 2</b>			<b>30</b>	<b>14</b>	<b>16</b>		
4		2	30	14	16	BOTHA, C	g 2
5		2B				OBU - DARKO, M	s 5
<b>Grade 3</b>			<b>20</b>	<b>7</b>	<b>13</b>		
6		3	20	7	13	WILSON, N.A	g 3
<b>Grade 4</b>			<b>31</b>	<b>14</b>	<b>17</b>		
7		4	31	14	17	CHETTY, C	2.20
<b>Grade 5</b>			<b>27</b>	<b>15</b>	<b>12</b>		
8		5	27	15	12	CORNELISSEN, M	2.23
<b>Grade 6</b>			<b>32</b>	<b>17</b>	<b>15</b>		
9		6	32	17	15	MATI, A	2.24
<b>Grade 7</b>			<b>34</b>	<b>14</b>	<b>20</b>		
10		7	34	14	20	GRANT, E	lab1
<b>Grade 8</b>			<b>40</b>	<b>10</b>	<b>30</b>		
11		8A	20	2	18	MARAIS, V	
12		8B	20	8	12	VAN STRATEN, M	
<b>Grade 9</b>			<b>45</b>	<b>18</b>	<b>27</b>		

The Photo Album can only be printed for a single class or single grade at a time [Click on a class to select the class](#)

**Class Report Options**

☐ All Classes
 ☐ Class Selection
 [Class Details](#)
[Blank Class List](#)
[Photo Album](#)
[Done](#)

Figure 11: Class Statistics

**CLEVER KIDS HIGH SCHOOL**

**EMIS NO: 700890111**

**20/05/2013**

**CLASS LIST : 7A** **Class Educator: Q FOSTER**

No	Surname	First Name (Nick Name)	Date of Birth	Gender	Telephone Number
1	SMITH	James (Cj)	19990508	Male	012 - 3573832

**CLEVER KIDS HIGH SCHOOL**

**EMIS NO: 700890111** **20/05/2013**

**Class List: 7A** **Class Educator Q FOSTER**

No	AccessionN	Surname	First Name (Nick Name)						
1	002	SMITH	James (Cj)						

Figure 12: Class List with Learner Details

Figure 13: Blank Class list



Learner Photo Album			
NO PICTURE	AUGUST, CLIVE Nickname : Grade : 9 Class : ANA Age : 14	NO PICTURE	BAUER, RONELLE Nickname : Grade : 9 Class : ANA Age : 15
NO PICTURE	BEYERS, JOHN Nickname : Grade : 9 Class : ANA Age : 16	NO PICTURE	BOBO, ZANE Nickname : Zet Grade : 7 Class : 7A Age : 14
NO PICTURE	BOOI, NATALIE Nickname : Grade : 9 Class : ANA Age : 15	NO PICTURE	BOTHA, JANA Nickname : Grade : 9 Class : ANA Age : 15

Figure 14: Photo Album

### 2.1.5 Assign Language of Instruction

This section assists the school to assign learners with a language of instruction (teaching language).

- Click on Menu 3.1.8 select a grade and class then click on **Go** (Fig. 15).
- Select the learner you want to assign language of instruction to, then chose a language.

Learners Language of Instruction (3.1.8)

Select Grade: Grade 1 Select Class: All Sorting: Alphabetical Go Max View

Number of Learners: 4

	Accession Number	Account Number	Learner	Gender	Language of Instruction
1	23	23	KGOTA, Koki	Female	SePedi
2	1854	1854	LESHISHI, Theo	Female	SePedi
3	20060618	20060618	MAU, John	Male	SePedi
4	20	20	NGOBEZI, Koketso	Female	SePedi

Change ALL learners to: Change Export to Excel Print Grid Save Done

Figure 15: Assign Learner Language of Instruction

### 2.1.6 Year-End Learner Promotions

This section assists the school with the administration of placing learners in the correct grade for the following year. It also assists in reporting on the number and % of repeaters and learners not promoted.

- On Menu 3.19 select a year to populate the aggregate numbers per grade (Fig. 16).
- This process can only be performed once per year and is NOT reversible (Fig. 17).
- Click on **Place Learners in New Grade**
  - To open a screen with grades and learners (Fig. 18) in order to select the learners not promoted with reason.
- Click on **Process Learner Promotions** to move learners to the new grade (Fig. 19).
- Click on **Place Learners in New Class** (Fig. 23)
- Click on **Annual Promotion Printout** to view and print the summary statistics (Fig. 25).
- Click on **Learners repeating /dropout** to view and print the list of learners (Fig. 26).

- Click on **Comparative Statistics** per gender to view / print the summary statistics (Fig. 27).

Click on **Done** to exit the screen.

**Year End Promotions**

Please ensure that you have made a copy of your database BEFORE you process your promotions.

You can create a copy of your database when SASAMS starts up by selecting the COPY option on the FIRST screen of SASAMS at the start up.

**Year to be processed**

Select Year End to be processed: 2012

**Steps to promote learners**

1. Place Learners in New Grade
2. Process Learner Promotions
3. Assign New Classes

**Printouts**

- Annual Promotion Printout
- Learners repeating/dropped out
- Comparative Statistics

**Promotions Processed for 2012**

Grade	Total	Promot...	Repeats	Not Promoted	%Prom...
8	222	220	1	1	99.1
9	228	222	4	2	97.37
10	231	212	9	10	91.77
11	222	208	6	8	93.69
12	216	216	0	0	100

Done

Figure 16: Year-End Promotion Menu

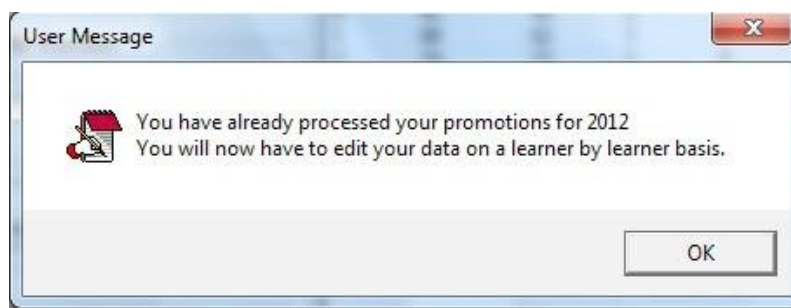


Figure 17: Warning Message on Promotion

### 2.1.5a Place Learners in the New Grade

Learners can be transferred to a next grade as follows:

- Select a grade to populate the class list (Fig. 18).
- Tick the box next to the learner if the learner was NOT promoted.
- Select a reason for not promoting the learner (Fig. 19)
- The name of the selected learner/s will appear in red with the status indicated alongside the name/s.
- Click on **Save for processing** to save all the changes.

Click on **Done** to exit the screen.

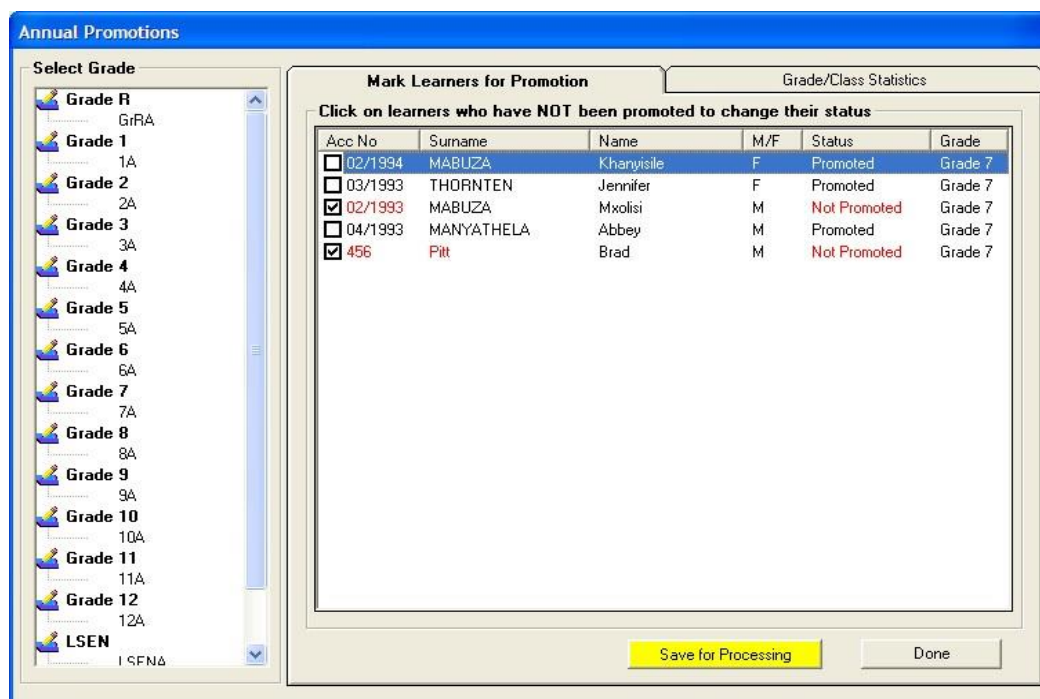
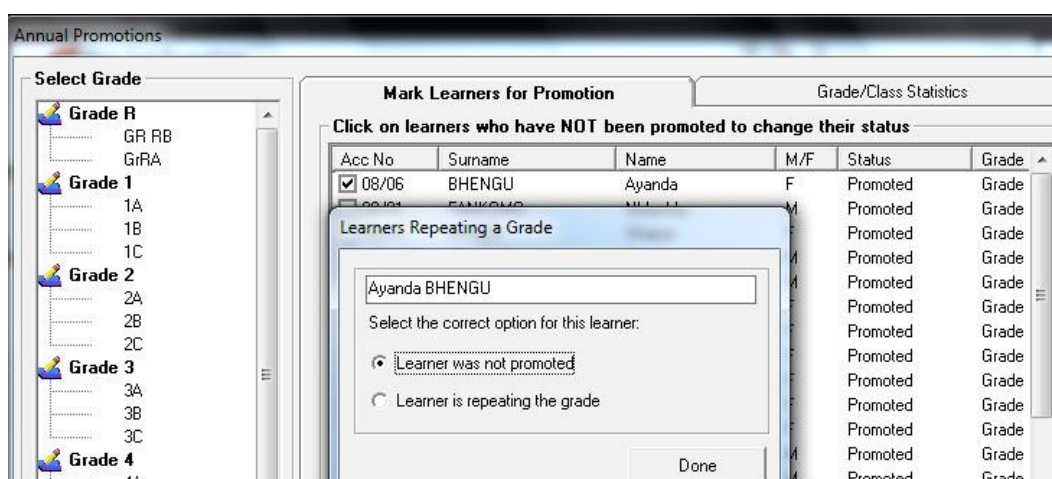


Figure 18: Maintain Promotion Decision per Learner



And

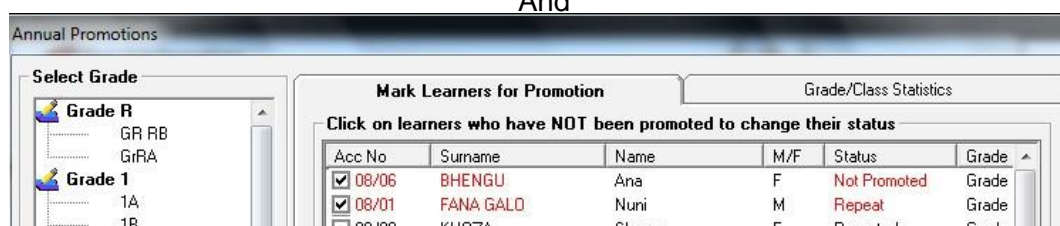


Figure 19: Select a Reason for Not Being Promoted



## 2.1.5b Process Learner Promotions

Click on **Process Learner Promotions** to display a summary of promoted and not promoted learners (Fig. 20).



- Tick the box at the bottom of the page to confirm the promotion decisions.
- Select the **promotion date** and click on **Process Promotions** to process the decision.
  - Click on **YES** to confirm the decision (Fig. 21).
- A message will appear to indicate a Back-up copy made before promotion is finalised (Fig. 22).
- The year-end promotion screen will indicate the promotions processed for that year.

Click on **Done** to exit the screen.

**Promotions to be Processed**

Grade	Total in Grade	Promoted	Not Promoted	Repeats
Grade R	114	114	0	0
Grade 1	193	193	0	0
Grade 2	139	139	0	0
Grade 3	140	140	0	0
Grade 4	131	129	1	1
Grade 5	119	119	0	0
Grade 6	118	118	0	0
Grade 7	93	93	0	0

Click on a grade to view the gender statistics for the grade

**Gender Statistics for Learners Not Promoted and Repeating for Grade 4**

Gender	Total	Repeats	Not Promoted	%
Male	72	1	0	1.39%
Female	59	0	1	0%

☒ **All learners have been placed in the correct grades and are now ready to be processed**

Promotion Date: 2012/12/06

**Process Promotions**

**Important**  
Learning areas must be added for learners in GET Grades 1, 4 and 7 AFTER the promotion process has been completed. Learning areas in other grades are automatically transferred and may be edited.

Subjects must be added for all learners in Grades 10, 11 and 12 each year as the official subject codes are different for each grade.

**Done**

Figure 20: Promotions to be processed

**User Question?**

Once promotions have been processed for 2012, you CANNOT reverse this action.  
Are you sure you want to continue?

**Yes** **No**

Figure 21: Promotions process to be confirmed



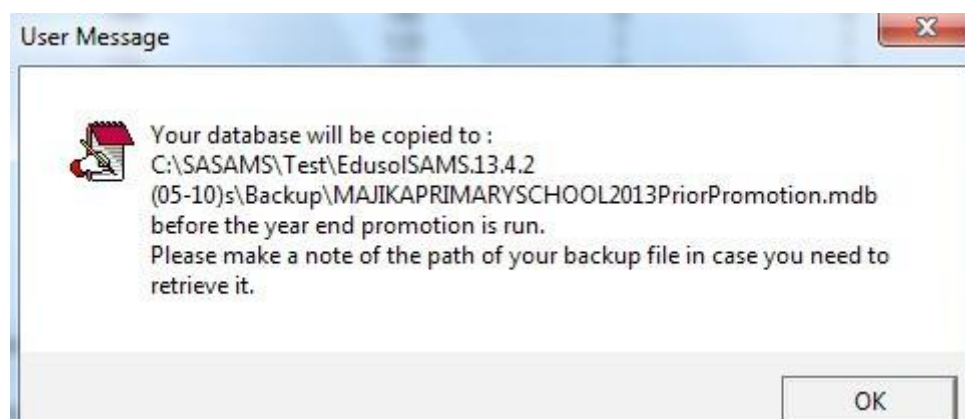


Figure 22: Back-up Copy Prior to Promotion

### 2.1.5c Assign New Register Classes to all Learners

Learners can be assigned as a group to a register class in **Assign Learners to Classes** (Menu 3.1.5) as shown in Figure 22. Refer to section 2.1.2 in this manual.

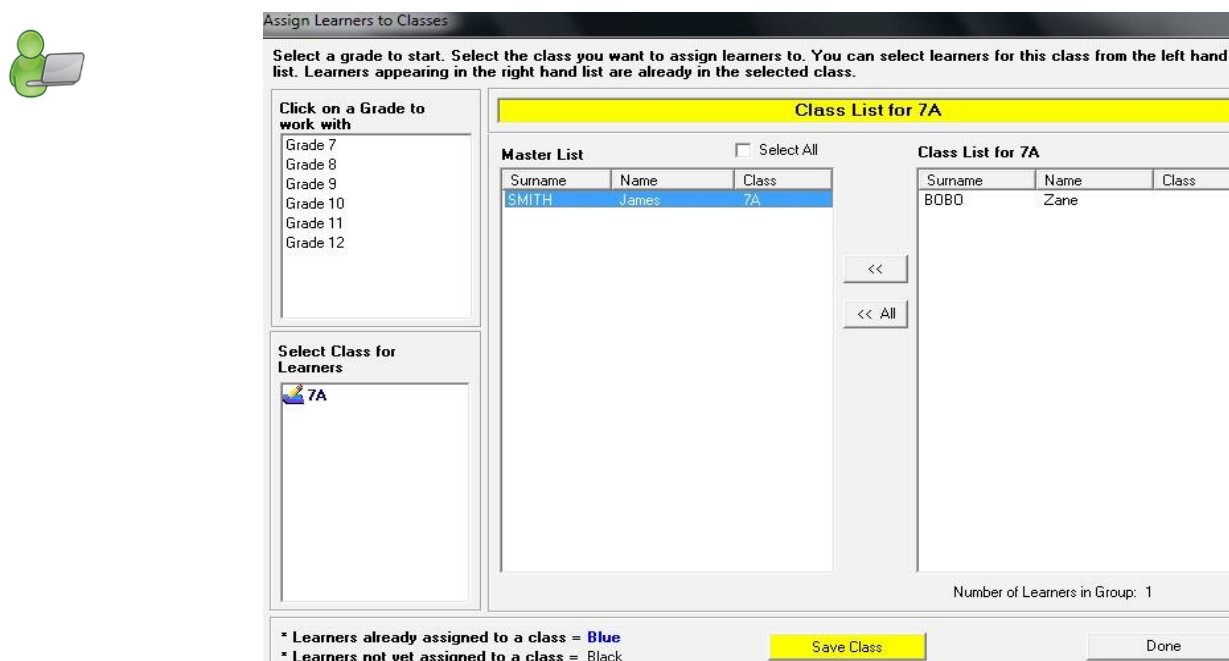


Figure 23: Assign Learners to Register Classes

### 2.1.5d Annual Promotion Statistics

Once the promotions have been completed statistics can be reviewed as follows (Fig. 24).

Select a year and the type of graph to be used as shown in Figure 25.



Figure 24: Options for Annual Promotions

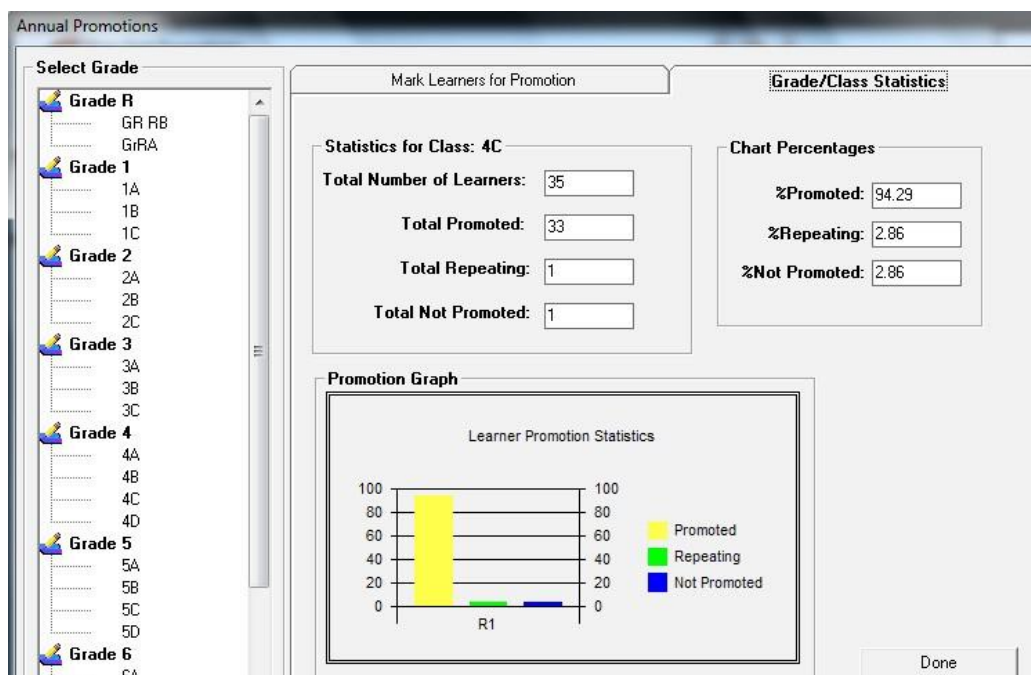


Figure 25: Annual Promotions Summary Statistics

### 2.1.5e Learners Repeating the Grade

Once the promotions have been completed learners who are repeating the grade can be viewed as follows:

☞ Select the options for the list as shown in Figure 26.

- Click on Print Grid to print a hard copy.

Click on **Done** to exit the screen.

**Learners who Dropped Out or are Repeating a Grade**

**Select an option to view**

☒ View Learners repeating a grade

☐ View Learners who dropped out

Filter by Grade: [ ]

☐ Show all grades

Select Year to View Data: 2013

Print Grid

Done

Click on a column heading to sort by that column

**Learners who are repeating a grade : 2013**

	Accession No	Surname	Name	Gender	Grade	Class
1	08/06	BHENGU	Ana	Female	Grade 4	
2	08/01	FANA GALO	Nuni	Male	Grade 4	
3						

Figure 26: Learner List of Learners Repeating the Grade

## 2.1.5f Annual Promotion Statistics: per gender

You can click on **Comparative Statistics** to view the statistics per gender as shown in Figure 27.

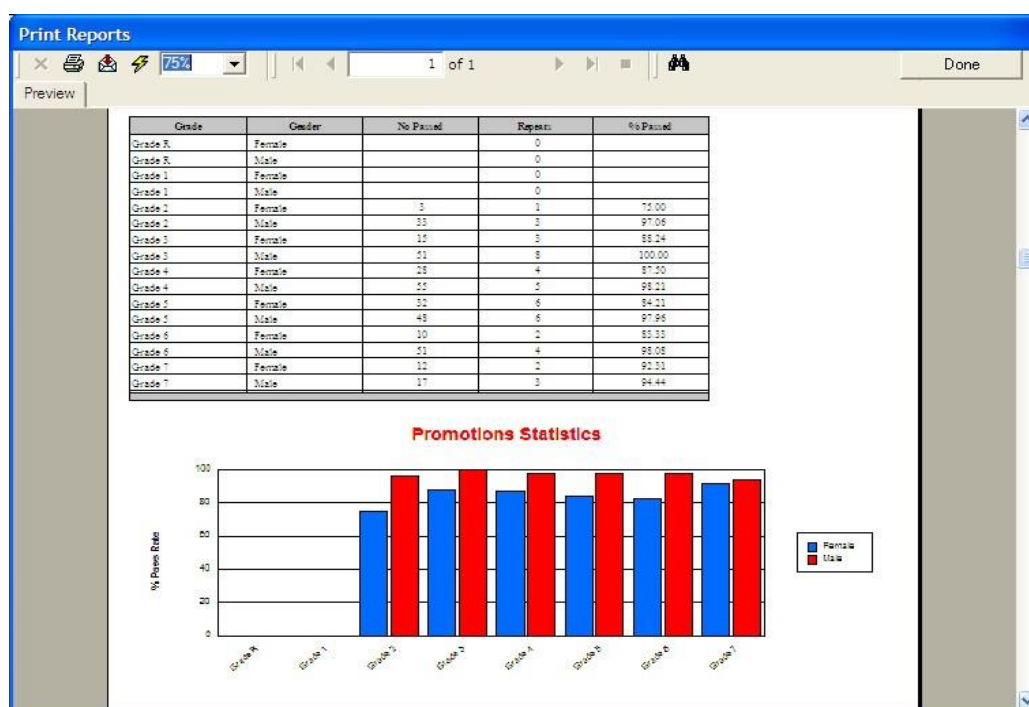


Figure 27: Annual Promotions Summary Statistics per Gender

## 2.2 Learners with subjects

### 2.2.1 Assign Subjects to a Learner (Menu 12.1.15)

Subjects can be updated to learners using three methods:

2.2.1a Adding a subject set to the whole class.

2.2.1b Adding a subject set to an individual learner.

2.2.1c Adding individual subjects to individual learners.

#### 2.2.1a SUBJECT SETS added to the whole class:

Click on **Assign Subjects to Individual Learners** to open the capturing screen (Fig. 28).

- Click on the specific **Grade**.
- Click on the **Specific Class** and a list of learner of names appears.
- Click on one of the learners to verify the subjects currently assigned.
  - This is a good practice before updating the subjects to ensure that there are no previous grades, old or wrong subjects assigned to the learners.
- Click on **Remove ALL subjects for all learners in this class** to clear the subject field before adding a new field.
  - This option deletes subjects and will clear all marks captured in the current year.

There are three tabs (pages) above the listed learners that will be used to update / assign subjects to learners. (Fig. 28). The tabs are:

- Class list
- Master Subject List (for the grade)
- Subject Sets (for the grade)



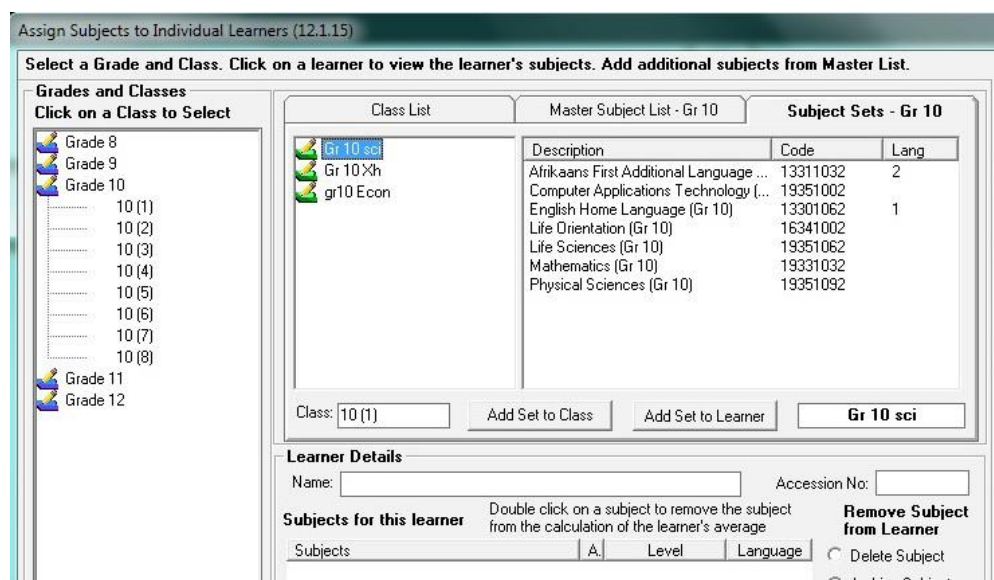


Figure 28: Assigning Subject Sets to Learners

- Click on **Subject Sets** (page/tab 3) as seen in Figure 28.
  - A list of subject sets created for the grade will populate in the centre of the screen
- Click on the name of the **selected set**.
  - The **class name** and options “**Add Set to Class**” and “**Add Set to Learner**” appears.
- Click on **Add Set to Class**. The subjects grouped in the set are added at once to all the learners in the class.
- Repeat for all the other classes and grades.

### 2.2.1b SUBJECT SETS added to an individual learner



- Click on the **learner's name** on the list.
- Click on **Subject Sets** (page/tab 3) as seen in Figure 28.
  - A list of subject sets created for the grade will populate in the centre of the screen
- Click on the name of the **selected set**.
  - The **class name** and options “**Add Set to Class**” and “**Add Set To Learner**” appears.
- Click on **Add Set to Learner**.
  - The subjects grouped in the set are added to the learner and appears at the bottom under **Learner details**.
- Repeat for other learners.

### 2.2.1c SINGLE SUBJECTS added

Click on **Assign Subjects to Individual Learners (12.1.15)** to open the screen (Fig. 29).




- Click on the specific **Grade**.
- Click on the **specific class** and a list of learner names appears.
- Click on the selected **learner** on the list.
  - The learner's subject details are shown at the bottom of the screen.
- Click on **Master Subject List** (page/tab 2) as seen in Figure 29.
  - A list of subject for the grade will populate in the centre of the screen.




- The class name and option “Add Subject to Learner” appears.
- Click on the **Subject**.
- Click on **Add Subject to Learner**
  - The subject is added to the learner and appears at the bottom under **Learner Details**.
- Click on **Y** to include the subject’s marks to the average of the learner or **N** if the marks of the subject should not form part of the learner’s average.
- Repeat for other learners.

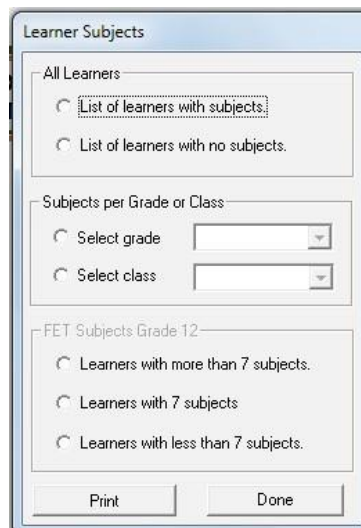
Figure 29: Assign Individual Subjects to Learners

### 2.2.2 View / Print Learner Subject Allocation (Menu 12.1.18)

 This menu can be used by school management to validate the subjects assigned to the learners.

 **View/ print learner subject allocation** menu (Fig. 30) allows you to print the following lists:

- All learners with their allocated subjects, also per grade and a specific class.
- All learners without any allocated subjects
- Lists can be printed for learners in GR 12 with more than 7 subjects, with 7 subjects and a list with learners less than 7 subjects.



**Learner Subjects**

All Learners

☐ List of learners with subjects.

☐ List of learners with no subjects.

Subjects per Grade or Class

☐ Select grade

☐ Select class

FET Subjects Grade 12

☐ Learners with more than 7 subjects.

☐ Learners with 7 subjects

☐ Learners with less than 7 subjects.

Figure 30: Learner Subjects

- Select a relevant option and then click the **Print** button too print a preview list.

### 2.2.3 NSC Exam Registration (Menu 3.17)

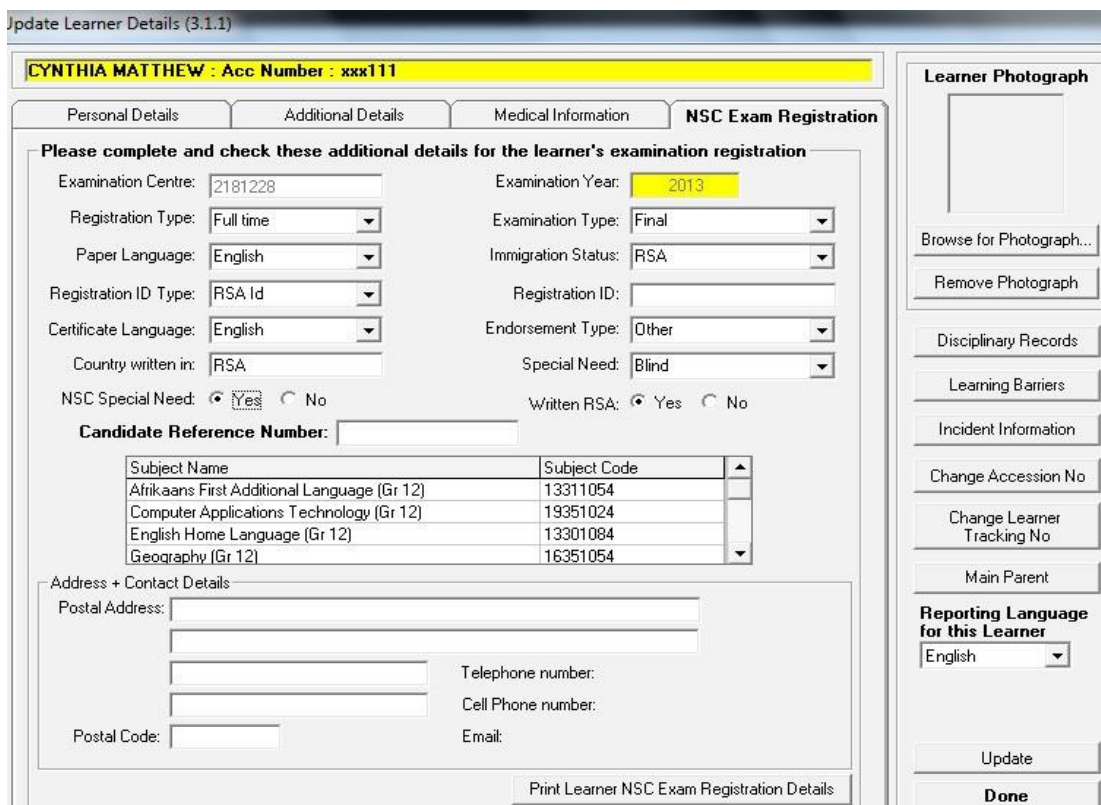


A selected group of learners can be exported and uploaded to be registered for the National Senior Certificate Examination.

Click on Menu 3.1.1

- Select the **learner** and click on **Edit Learner**, select the last page **NSC Exam Registration**.
- Edit the details of the learner and click on **Save** to save the changes (Fig. 31).

Click on **Done** to exit the screen.



**Update Learner Details (3.1.1)**

**CYNTHIA MATTHEW : Acc Number : xxx111**

Personal Details | Additional Details | Medical Information | **NSC Exam Registration**

**Please complete and check these additional details for the learner's examination registration**

Examination Centre: 2181228 Examination Year: 2013

Registration Type: Full time Examination Type: Final

Paper Language: English Immigration Status: RSA

Registration ID Type: RSA Id Registration ID:

Certificate Language: English Endorsement Type: Other

Country written in: RSA Special Need: Blind

NSC Special Need: ☒ Yes ☐ No Written RSA: ☒ Yes ☐ No

**Candidate Reference Number:**

Subject Name	Subject Code
Afrikaans First Additional Language (Gr 12)	13311054
Computer Applications Technology (Gr 12)	19351024
English Home Language (Gr 12)	13301084
Geography (Gr 12)	16351054

Address + Contact Details

Postal Address:

Telephone number:

Cell Phone number:

Postal Code:

Email:

**Learner Photograph**

**Reporting Language for this Learner**

English

Figure 31: Update Learner Details (NSC Exam registration)

Click on Menu 3.17

- Read the instructions in order to export learner data successfully for examinations (Fig. 32) and click on **Continue**.

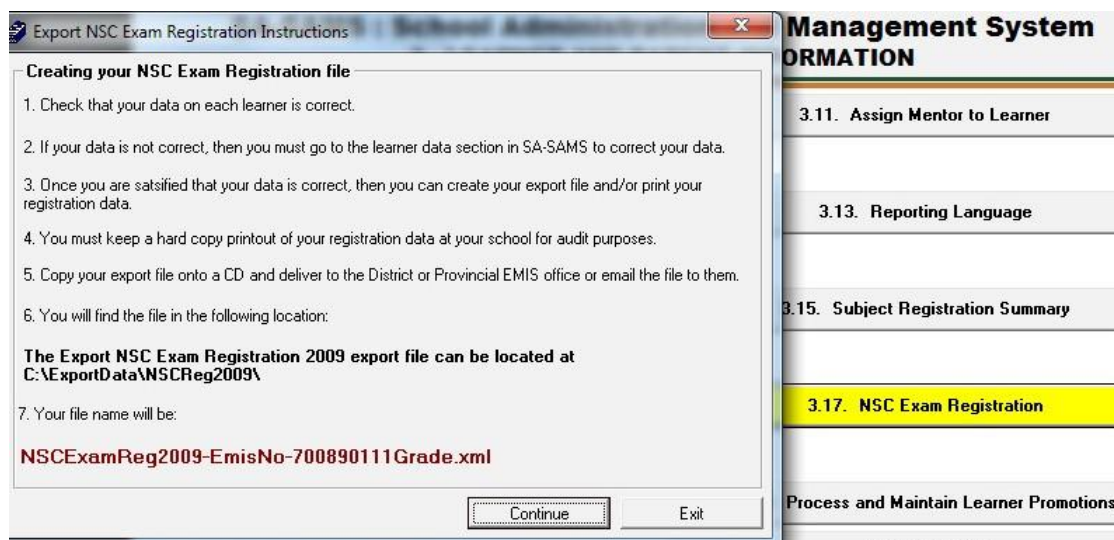


Figure 32: NSC Exam Registration

Select the **Grade** and click on **View Export data** (Fig. 33).

- Data in red needs to be verified.
- Tick the box at the bottom of the page that data is verified.
- Click on Create XML File to export the data.
- Click on Print Details to print hard copy form of the learner registration (Fig. 34).

Click on **Done** to exit the screen.

Full Name	Birth Date	Gender	Immigration Status	Registration ID	Type	Registration ID	Exam Name	Certificate Language	Special Need	Cell Phone No	Written RSA	Country Written	NSC Special Need	Postal Address	Endorsement Type	Subjects
ACTION Sandra Rachelle	1998-06-27	Female	RSA	RSA Id	9806270006086			English	None	0790240926	Yes	RSA				
	Email Address Format	White	Other	Full time	NSC											
	No	None	0790240926	Yes	RSA											
	Other	12351002   13311032   13301062   16341002   19351062   19331032   19351092														
ANTWERP Belvue	1997-04-18	Female	RSA	RSA Id	Registration ID			English	Deaf	0742092628	Yes	NSC				
	Email Address Format	African/Black	English	Full time	NSC											
	Yes	Deaf	0742092628	Yes	RSA											
	Other	12351002   13311032   13301062   16341002   19351062   19331032   19351092														
AUGUST Collin	1998-08-26	Male	RSA	RSA Id	9808265123086			English	None	0847443671	Yes	NSC				
	Email Address Format	Asian/Indian	English	Full time	NSC											
	No	None	0847443671	Yes	RSA											
	Other	13311032   12351032   12351062   13301062   16341002   19331032   19351092														
	1997-02-05	Female	RSA	RSA Id	9702050006089			English				NSC				
	Email Address Format	White	English	Full time	NSC											

Figure 33: NSC Exam Registration: View Export data



NSC Examination Registration - Learner Details



Examination Centre: 71818181

Grade: Grade 10 Class: 10-10

Stanley ZORO : Acc Number : 11071

Candidate Reference Number:		Exam Year:	2013
Birth Date:	19980419	Exam Type:	Final
Gender:	Male	Registration Type:	Full time
Race:	White	Immigration Status:	RSA
Home Language:	English	Registration ID Type:	RSA Id
Paper Language:	English	Registration ID:	
Certificate Language:	English	Endorsement Type:	Other
Special Need:	None	Written RSA:	Y
NSC Special Need:	N	Country Written:	RSA

Subject Details

SubjectName	Code
Afrikaans First Additional Language (Gr 10)	13311032
English Home Language (Gr 10)	13301062
Information Technology (Gr 10)	19351032
Life Orientation (Gr 10)	16341002
Mathematics (Gr 10)	19331032
Music (Gr 10)	11351092
Physical Sciences (Gr 10)	19351092

Address & Contact Details

Postal Address:		Telephone Number:	043 7354280
		Cell Phone Number:	0797345626

Figure 34: NSC Exam Registration: View learner registration form

## 2.2.4 Subject list with number of learners (Menu 3.15)



Once the learners have been assigned subjects the subject registration can be verified and viewed on the **Subject Registration Report** e.g. to verify the subjects for ANA.

The list contains the subject with the number of learners as well as LoLT.

Click on Menu 3.15 and then click on **OK** for a preview of the subject list (Fig. 35).

- Click on the **Printer Icon** to print a hard copy.

Click on **Done** to exit the screen.

Subject Registration Summary Per Grade and  
Language of Instruction / NSC Paper Language



Subject	Language	Gr 1	Gr 2	Gr 3	Gr 4	Gr 5	Gr 6	Gr 7	Gr 8	Gr 9	Gr 10	Gr 11	Gr 12	TOTAL
Afrikaans First Additional Language (Gr 8) (133	English								192					192
Afrikaans First Additional Language (Gr 9) (133	English									179				179
Afrikaans Home Language (Gr 9) (13304512)	English									1				1
Arts and Culture (Gr 8) (11351162)	English								225					225
Arts and Culture (Gr 9) (11351172)	English									229				229
Economic Management Sciences (Gr 8) (1235	English								225					225
Economic Management Sciences (Gr 9) (1235	English									229				229
English Home Language (Gr 8) (13304592)	English								225					225
English Home Language (Gr 9) (13304602)	English									229				229
isiXhosa First Additional Language (Gr 8) (133	English								33					33
isiXhosa First Additional Language (Gr 9) (133	English									50				50
Life Orientation (Gr 8) (16341282)	English								225					225
Life Orientation (Gr 9) (16341292)	English									229				229
Mathematics (Gr 8) (19331442)	English								225					225
Mathematics (Gr 9) (19331452)	English									229				229
Natural Sciences (Gr 8) (19351412)	English								225					225

Principal Signature: \_\_\_\_\_ Date: \_\_\_\_\_ IMOD Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
District Official Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Figure 35: Subject Registration Summary



## 2.2.5 Maintain Learner Report Languages (12.1.13 or 3.13)



Maintain Learner Report Languages menu (Fig. 36) lists the learners and the reporting language as was captured 3.1.1 Learner information. The reporting language determines the language of all communication documents sent to the learner e.g. letters, learner report and financial statements.

The learner's reporting language can be changed individually or per group in this screen as follows (Fig. 36):

- Click on the **Maintain Learner Report Language** button to open the screen below.
- **Select the grade** from the pre-populated list.
- **Select a class** from the pre-populated list to populate the table.
- Select to list the learners **alphabetically** or by **gender**.
- To change the language of the group:
  - Tick in the box of the chosen language
  - A pop up screen will appear to confirm the change. Click on **Yes**.
- To change the language of an individual learner:
  - Place the cursor on the symbol of the report language of the learner. Change the language by entering **E** or **A**.
- The reporting language grid can be printed by clicking on the Print Grid button.

To exit the screen, click on **Done**.

	Accession Number	Account Number	Surname	Names	Gender	Date of Birth	Report Language
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							
25							

Type E or A in the report language column to change an individual learner's reporting language : A = Afrikaans; E = English

Print Grid Done

Figure 36: Reporting Language per Learner

### 3. SUMMARY

The administration and management functions regarding information can be divided into 6 sections according to the specific purposes:

- 2.1 Placing learners in grades and classes
- 2.5 Assigning subjects to learners

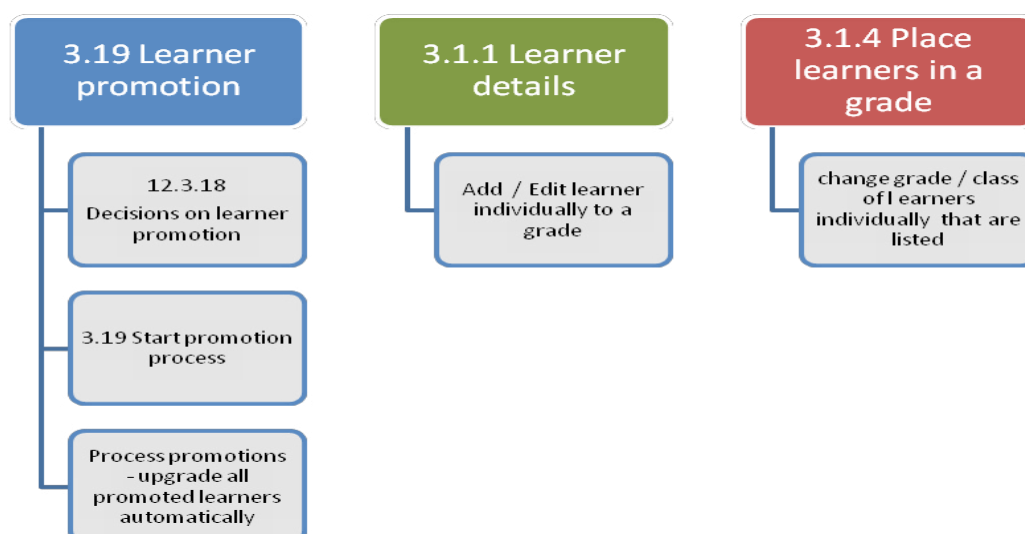
#### 3.1 Quick reference of the sub-menus and their uses:

These sections are tabled below with the relevant headers and SA-SAMS menus that are used in this manual:

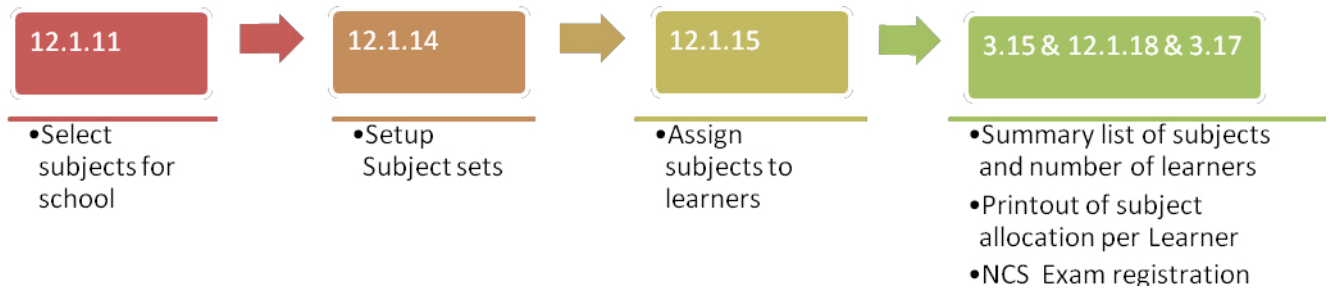
Header & (SA-SAMS menu number)		Functionality
2.1 Learner placement	2.1.1 Learners in grades & classes (Menu 3.1.1 & 3.1.4 to 7)	<ul style="list-style-type: none"> <li>• Assign learners to grades</li> <li>• Assign learners to classes</li> <li>• Design blank class list</li> <li>• Class lists and statistics</li> </ul>
	2.1.2 Learner promotions (Menu 3.19)	<ul style="list-style-type: none"> <li>• Year-End Promotion procedure</li> </ul>
2.2 Learners with subjects	2.2.1 Assign subjects to learners (Menu 12.1.14)	<ul style="list-style-type: none"> <li>• Assign subjects to learners</li> <li>• Educator subject groups</li> </ul>
	2.2.2 View / Print Learner Subject Allocation (Menu 12.1.18)	<ul style="list-style-type: none"> <li>• Learners with allocated subjects</li> <li>• Learners with no subjects</li> <li>• Learner with 7 and more subjects</li> </ul>
	2.2.3 NSC Exam registration (Menu 3.17)	<ul style="list-style-type: none"> <li>• Export NSC Exam Registration (View NSC Examination Registration Details)</li> </ul>
	2.2.4 Subject summary (Menu 3.15)	<ul style="list-style-type: none"> <li>• Print subject list with subject and number of learners per grade</li> </ul>
	2.2.5 Reporting Language (Menu 3.13)	<ul style="list-style-type: none"> <li>• Choose language for learner report</li> </ul>

#### 3.2 “How to...” flow diagrams:

- **Place a Learner in Grade & Class:**



- **Assign a subject to a learner & related reports**



- ***Reports on subjects and promotion***

Description of report	Figure
Class register summaries (Menu 3.1.7)	Fig 11
Subject list with number of learners (Menu 3.15)	Fig 35
View / Print Learner Subject Allocation (Menu 12.1.18)	Fig 29
Learners repeating the grade	Fig 25
Annual promotion statistics:	Fig 26 & 24

## Notes

This image shows a blank sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.





## Feedback/Contact Form

Your feedback is important to us. Please leave any comment that you want. If you are struggling with anything in this module, please send us an email and remember to also give us a number or email to contact you back with.

**Contact Name:**

**Email Address:**

**Cellphone Number:**

**Version of SA-SAMS:**

**Operating System:**

**District / Province:**

**Comments / Problem Details:**

Send Email

**Contact Person**

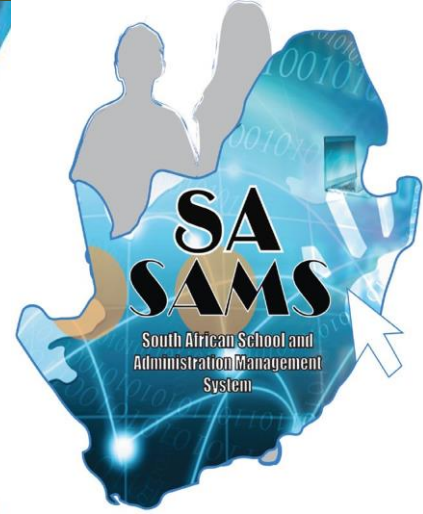
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EVERY CHILD IS A NATIONAL ASSET



**basic education**

Department:  
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